



From managing real estate and other investments in various locations worldwide to advice on how to structure the ownership of these assets in the best way possible to legally minimise taxes, as a member of MGI Worldwide, MGI Midgley Snelling is well-positioned to help you preserve your family wealth across generations.



Team of trusted advisors throughout the world – your one point of contact

We understand that **every family is different** and so we pride ourselves in offering a truly personalised service to serve the entire family's financial affairs, wherever in the world you need it. Our **specialist Global Family Office experts** can help maintain and protect a family's assets against corrupt regimes, taxation authorities and the dissipation of assets by family members.



Breadth of advice and specialist Family Office services

We are perfectly placed to provide the breadth of advice and specialist Family Office services demanded by high net worth clients from Family Governance, Trust and Corporate Services, Asset Holding, Tax Planning, Wealth Management and Wealth Planning to Charity and Philanthropy.

Our International Network We are in 92 countries Our International Network 5,232 Vitable Professionals Professionals Our International Network With over 72 years experience



Wherever in the world you need assistance, MGI Midgley Snelling can help:

Family Governance

- Private trust companies
- Family councils
- Family constitutions
- Charitable foundations

Wealth Planning

- Succession planning
- Life insurance
- Estate planning
- Wills

FAMILY

Your trusted advisor

OFFICE

One point of contact in the world

Tax Planning

Asset Holding

& management

Boats and aircraft

ownership

Real estate ownership

- Tax compliance
- Double tax treaty planning
- Real estate ownership
- Relocation advice
- Asset protection

Wealth Management

- Asset protection
- Electronic data security
- Audits valuations & quality control
- Investment advice
- Financial statements (companies, trusts, individuals)
- Business mergers & acquisitions
- Cashflow forecasting & budgeting, banking and bill payments

Charity & Philanthropy

Charitable foundations

Trust & Corporate Services

- Trust protectorships
- Trust administration
- Provison of directors

Let's talk



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Jonathan advises on structuring personal and business affairs for non-UK High Net Worth individuals and businesses. Jonathan regularly travels abroad to meet with clients and has long term family office relationships with wealthy families from Russia, South Africa, Central and Eastern Europe and the Middle East. He is fluent in French and German and has studied Chinese Mandarin and Spanish. Jonathan works with clients who are looking to invest in the UK and provides assistance in the process of setting up their investments, homes and new business here in the UK.

About us

MGI Midgley Snelling is proud to be the founding member of the international MGI Worldwide network, with origins dating back for more than 70 years and access to more than 5,000 professionals in over 260 locations around the world. We pride ourselves on working closely with our clients to help them achieve their aspirations in the most efficient way possible. As a result, many of our clients, through the generations, have been with the firm for several decades.





About MGI Midgley Snelling and MGI Worldwide

MGI Midgley Snelling is a member of MGI Worldwide, a leading top-20 ranked international network with more than 5,000 audit, accounting, tax and consulting professionals in over 260 locations around the world.

For more information go to www.midsnell.co.uk and www.mgiworld.com/familyoffice

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